

# District 56

Serving Southeast Texas

## **Creating Concur User Account and Instructions**

Concur is a travel and expense management system used by Toastmasters International for District leaders to submit expenses for reimbursement.

#### **Creating a Concur User Account**

- 1. Download the "Adding Concur User Template" from our District website
- 2. Use row 4 of the spreadsheet as an example to complete the form
- 3. Send the completed form to Toastmasters International at <a href="mailto:districtfinancialquestions@toastmasters.org">districtfinancialquestions@toastmasters.org</a>

World Headquarters (WHQ) processes Concur accounts during a weekly upload. It typically takes a few days for the accounts to become active once the upload has been processed.

### **Logging into Concur**

- 1. WHQs will send login instructions, with username and password, to processed account holders
- 2. Navigate to <a href="https://www.concursolutions.com/nui/signin">https://www.concursolutions.com/nui/signin</a> to login.

#### **Concur Resources**

- Concur Expense Report Training This step-by-step training module will walk you through the Concur expense reimbursement system and demonstrate how to set up a user account, link your bank account for reimbursements and create, submit and approve an expense report.
- 2. <u>District Accounting System Training</u> Navigate the district accounting system with this step-by-step training module.